

How To Add Accounts at Other Financial Institutions in Campus Federal's Online Banking

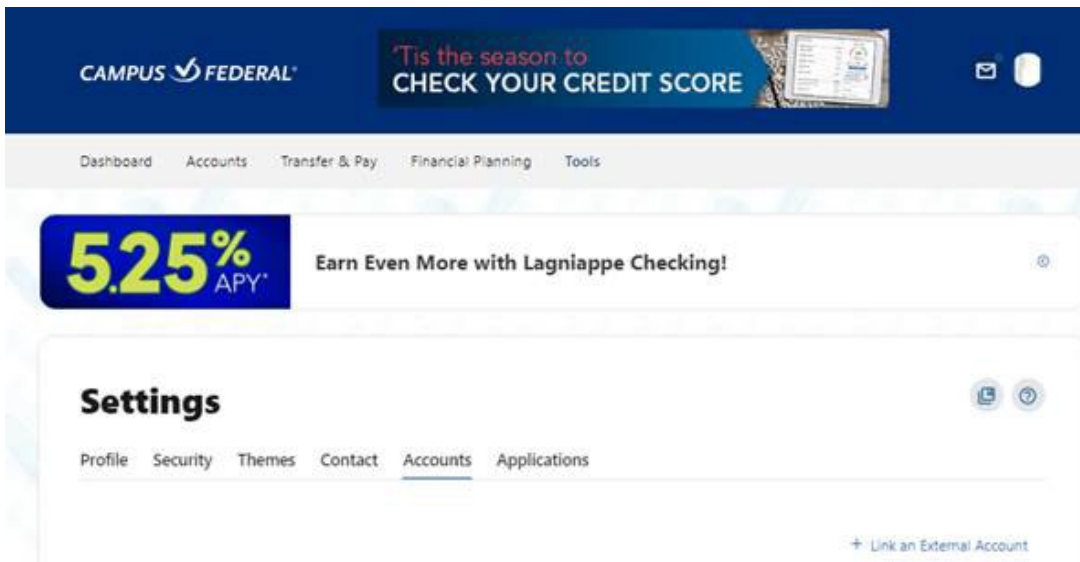
Members should follow the steps below to add accounts from other financial institutions to make transfers between accounts.

To aggregate an account, the member would need to

1. Login to Campus Federal's online banking
2. Hover the mouse over the *Tools* option, then select the *Settings* options







3. Choose the *Accounts* tab



4. Click *Link an External Account*
5. Select *Add an Account to view balances and transactions*

Add Account

Select the type of account you would like to add

-  **Add an external account to view balances and transactions** 
You can view the balances and transactions of your accounts at other financial institutions.
-  **Add an account to transfer money** 
You can make transfers to and from this account.






6. Search for your financial institution by name. (You can even use this to link another Campus Federal account like a personal to business)

Link Accounts ✕

1. SELECT 2. VERIFY 3. VIEW

🔍 Institution name


MOST POPULAR SITES

-  Wells Fargo
<https://www.wellsfargo.com/>
-  Chase
<https://www.chase.com/>
-  Bank of America
<https://www.bankofamerica.com/>
-  Chime
<https://www.chime.com/>
-  Capital One
<https://www.capitalone.com/>

7. Enter your login credentials

Link Accounts ✕

1. SELECT 2. VERIFY 3. VIEW

CAMPUS  FEDERAL®

Campus Federal Credit Union
www.campusfederal.org

Please enter your **Campus Federal Credit Union** online account credentials.

Username

Password


 [SHOW](#)

Re-enter Password

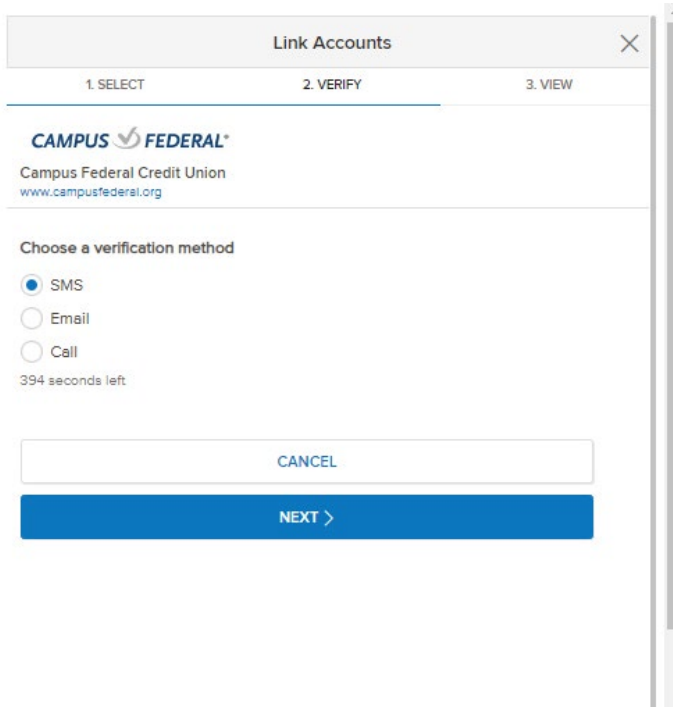
Visit your [financial institution's site](#) to retrieve or create your username and password. This will open a new window.

SUBMIT >

By providing your credentials, we verify in real time that you own the account you want to link. We then use this information to establish a secure connection with your financial institution.




8. Select a MFA option to receive your secure access code



Link Accounts

1. SELECT 2. VERIFY 3. VIEW

CAMPUS  FEDERAL®
Campus Federal Credit Union
www.campusfederal.org

Choose a verification method

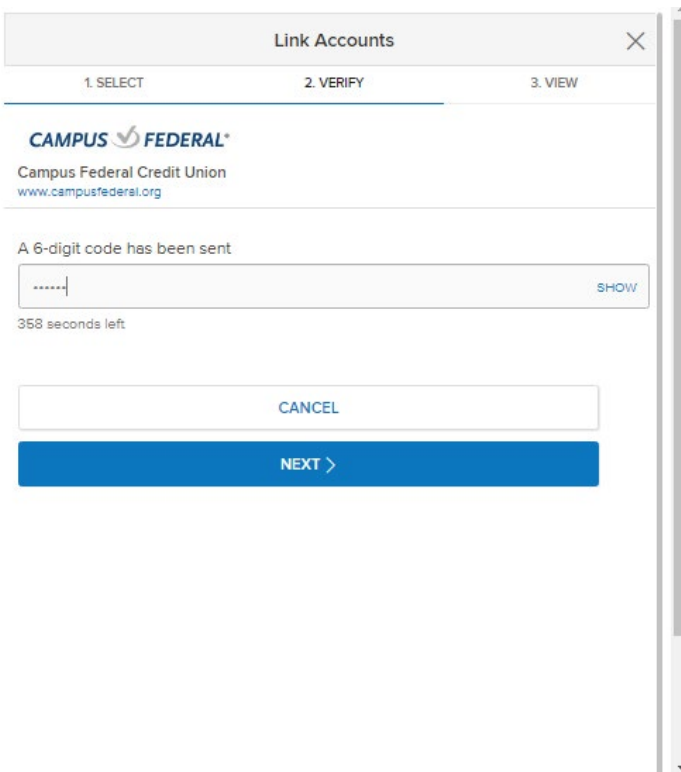
SMS
 Email
 Call

394 seconds left

CANCEL


NEXT >

9. Enter the code



Link Accounts

1. SELECT 2. VERIFY 3. VIEW

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Campus Federal Credit Union
www.campusfederal.org

A 6-digit code has been sent

.....| SHOW

358 seconds left


CANCEL

NEXT >


10. The system shows the successfully linked accounts.


Link Accounts ✕

1. SELECT 2. VERIFY 3. VIEW

Campus Federal Credit Union 

Cash

Business Savings \$50.50
 Savings | x-x401

IOLTA \$5.68
 Checking | x-2402

LINK ANOTHER SITE

CLOSE